



New Hampshire
COMMUNITY
LOAN FUND

Investment-to-Gift Conversion Request Form

Thank you for requesting to convert all or part of your active New Hampshire Community Loan Fund investment to a current tax-deductible gift!

Please complete the information below so that we may process your gift. Once processed, you'll receive a gift acknowledgement letter, which will serve as your receipt for tax purposes.

Thanks again from the Community Loan Fund, and the neighbors we serve, for your support, partnership, and generosity. Our work simply would not be possible without supporters like you!

Today's Date: _____

Gift Effective Date: _____
(Applicable only if desired effective date is after today's date)

From Investment # _____

Amount of Gift (please select one):

- Full Principal Balance plus Accrued Interest
- Specific Dollar Amount: \$ _____
- Percent of Current Balance: _____ %

Special Instructions:

By my/our signature(s) below, I/we request and authorize the New Hampshire Community Loan Fund to amend or close my/our investment and process my/our tax-deductible gift as specified above. I understand that if this transaction results in full closure of this investment, any previously issued Promissory Notes specific to the investment, and any subsequent Amendments thereto, will be null and void upon the effective date of my/our gift. Additionally, as a result of the investment closure, I understand that any interest accrual will cease as of the gift effective date.

If an investment balance remains after gift processing, I/we understand the Community Loan Fund will mail an "Amendment to Promissory Note and Loan or Investment Agreement" document to my/our address on file, or to my/our authorized agent/advisor. This Amendment document will outline the new investment balance and reconfirm the current terms. Any previously issued interest payment schedule, if applicable, will be obsolete as of the gift effective date, and I/we will request an updated schedule as needed via email to Invest@communityloanfund.org.

Investor Signature

Printed Name

Co-Investor Signature (if applicable)

Printed Name