FUNDS AVAILABILITY ANALYSIS							
Leave Developed to be very constant.				4.	40.570.000		
Loans Payable to Investors - Opporto Loans Payable to Investors - Other	unity-INH investmen	IS			10,576,089 25,200,000		
plus: Subordinated Debt (EQ2s)					12,100,000		
plus: Drawn Lines of Credit					0		
plus: Equity - Financing Activity Ne	et Assets (see belov	v)		;	38,574,357		
Total Capital	,	,		-	86.450.446		
less: Loans Receivable from Borro	owers (net of ALL)				66,827,736		
less: Development Investments O	,			11	1,250,000		
less: Equity Investments Outstand					880,274		
less: Commitments & Reservation	- '				14,537,045		
Total Capital Less Deployment and C	Commitments:				2,955,390		
less: Liquidity reserve (10% of loar		tors above)			13,577,609		
plus: Lines of Credit Available for I			cured)		7,892,000		
,			,				
TOTAL FUNDS AVAILABLE TO LE Average of last 24 months of lending			(2,730,219)	months			
Deployment Ratio (Deployment & Commitments / Total Capital) - excludes inte						monuis	
Deployment Ratio (Deployment & C	Commitments / Tota	I Capital) - excludes int	erfund loans		97%		
		PORTFOLIO MA	NAGEMENT POLICIES				
Equity Ratio (as of 12/31/2023)			Allowance for loan loss (ALL)				2,996,184
Financing Activity Net Assets (Equity) [a]		38,574,357	ALL % of loans receivable (not include	ding self-financed interfund LR)			1.78%
Other Unrestricted Net Assets [b]		5,990,941					
Total Assets [c]		194,934,362	Maximum loan size			7% of total capital	13,051,531
Subordinated Debt (EQ2s) [d]		12,100,000	Max. loans to borrower			15% of total capital	27,967,567
Equity Ratio - Minimum (Policy)		15.00%					
Equity Ratio - Actual [a + b] / c Equity Ratio including Subordinate Debt (EQ2s) - [a + b + d]	1/0		3 largest borrowers	۸		% of total capital	
Equity Ratio including Subordinate Debt (EQ25) - [a + b + d]] / C	29.07%	ROC-NH (2 loans; 2029 maturity			3.25% 3.15%	
Financing Activity Net Assets - Cumulative Since Inception			ROC-NH (1 Loan; 2028 maturity) ROC-NH (2 loans; 2029 maturity			2.99%	
Equity Donations		46,549,310	NOC-NTT (2 loans, 2029 maturity	,		2.9970	3,361,666
plus: self-generated - surplus earnings		5,251,062	Loans Outstanding to Borrowers	(excludes non-recourse participation	ns and deferred loa	an fees)	167,917,806
plus: net gains on development invstmts.		1,228,725	Self-Financed Property Loans Re			,	1,906,114
less: allowance for loan loss		(2,996,184)	Total Portfolio of Loans Outsta	anding to Borrowers			169,823,920
less: net borrower losses (2.2% of total loans made)		(9,807,272)	Development and Equity Investment	nents			2,130,274
less: net OREO losses and carrying costs (since FY2008)		(929,894)	Total Financings outstanding				171,954,195
+/- other net gains/(losses)		(721,391)					
Total Financing Activity Net Assets (Equity)		38,574,357					
			/SIS (as of 12/31/2023)				
		weighted avg. term					weighted avg. term
Loans Payable to Investors - Opportunity-NH Investments	avg. rate 2.80%	remaining (mos.) 30	Loans Receivable			avg. rate 6.59%	remaining (mos.)
Loans Payable to Investors - Opportunity-NT Investments	4.38%	66	Other Financing (Devlov, Eglov, Guar)			2.93%	
			-				
EQ2's	2.61%	74	L/R & Other Financing				
EQ2's Equity	2.61% 0.00%	74 167*	L/R & Other Financing Lending Cash & Investment According	ounts		6.54% 4.47%	
			•				n/a
Equity	0.00%	167*	Lending Cash & Investment Acco		nout Equity	4.47%	n/a n/a
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c]	0.00% 6.60%	167* 16	Lending Cash & Investment Acco	E [a] Spread with	nout Equity	4.47% 6.33%	n/a n/a [a - b]
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b]	0.00% 6.60% 3.05%	167* 16 40	Lending Cash & Investment Acco	E [a] Spread with		4.47% 6.33% 3.28%	n/a n/a [a - b]
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c]	0.00% 6.60% 3.05%	167* 16 40 67	Lending Cash & Investment Acco	E [a] Spread with		4.47% 6.33% 3.28%	n/a n/a [a - b]
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c]	0.00% 6.60% 3.05%	167* 16 40 67	Lending Cash & Investment Accor L/R, DI & Cash - EARNING RAT	E [a] Spread with		4.47% 6.33% 3.28%	n/a n/a [a - b]
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c]	0.00% 6.60% 3.05%	167* 16 40 67	Lending Cash & Investment Accor L/R, DI & Cash - EARNING RAT	E [a] Spread with	with Equity	4.47% 6.33% 3.28%	n/a n/a [a - b]
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c] * (Equity / allowance for loss on loans and guaranty x 12)	0.00% 6.60% 3.05% 2.38%	167* 16 40 67 COM	Lending Cash & Investment According Cash & Investment According RAT L/R, DI & Cash - EARNING RAT MITMENTS nitted Loans	E [a] Spread with	with Equity	4.47% 6.33% 3.28% 3.95%	n/a n/a [a - b] [a - c]
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c] * (Equity / allowance for loss on loans and guaranty x 12) Business Builder Business Builder Child Care	0.00% 6.60% 3.05% 2.38% apprv 11/2023 closed B-1088 closed B-1015	167* 16 40 67 COM 4,000,000 0 0	Lending Cash & Investment Accc L/R, DI & Cash - EARNING RAT MITMENTS nitted Loans ROC-NH ROC-NH ROC-NH	E [a] Spread with	with Equity	4.47% 6.33% 3.28% 3.95% closed B-1037 closed B-1094 closed B-1031	n/a n/a [a - b] [a - c] 215,000 130,000 75,000
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c] * (Equity / allowance for loss on loans and guaranty x 12) Business Builder Business Builder Child Care Non-Profit	0.00% 6.60% 3.05% 2.38% apprv 11/2023 closed B-1088 closed B-1015 apprv 10/2023	167* 16 40 67 COM 4,000,000 0 0 100,000	Lending Cash & Investment According Cash & Investment According RAT MITMENTS mitted Loans ROC-NH ROC-NH ROC-NH ROC-NH ROC-NH	E [a] Spread with	with Equity	4.47% 6.33% 3.28% 3.95% closed B-1037 closed B-1094 closed B-1031 closed B-939	n/a n/a [a - b] [a - c] 215,000 130,000 75,000 42,000
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c] * (Equity / allowance for loss on loans and guaranty x 12) Business Builder Business Builder Child Care Non-Profit ROC-NH	0.00% 6.60% 3.05% 2.38% apprv 11/2023 closed B-1088 closed B-1015 apprv 10/2023 apprv 7/2017	167* 16 40 67 COM Comn 4,000,000 0 100,000 15,000	Lending Cash & Investment Accc L/R, DI & Cash - EARNING RAT MITMENTS nitted Loans ROC-NH ROC-NH ROC-NH ROC-NH ROC-NH ROC-NH	E [a] Spread with	with Equity	4.47% 6.33% 3.28% 3.95% closed B-1037 closed B-1094 closed B-1031 closed B-939 closed B-589A	n/a n/a [a - b] [a - c] 215,000 130,000 75,000 42,000
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c] * (Equity / allowance for loss on loans and guaranty x 12) Business Builder Business Builder Child Care Non-Profit ROC-NH ROC-NH	0.00% 6.60% 3.05% 2.38% apprv 11/2023 closed B-1088 closed B-1015 apprv 10/2023 apprv 7/2017 closed B-815	167* 16 40 67 COM 4,000,000 0 100,000 15,000 0	Lending Cash & Investment Accc L/R, DI & Cash - EARNING RAT MITMENTS nitted Loans ROC-NH ROC-NH ROC-NH ROC-NH ROC-NH ROC-NH ROC-NH ROC-NH	E [a] Spread with	with Equity	4.47% 6.33% 3.28% 3.95% closed B-1037 closed B-1094 closed B-939 closed B-939 closed B-589A closed B-948	n/a n/a [a - b] [a - c] 215,000 130,000 75,000 42,000 0
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c] * (Equity / allowance for loss on loans and guaranty x 12) Business Builder Business Builder Child Care Non-Profit ROC-NH ROC-NH ROC-NH	0.00% 6.60% 3.05% 2.38% apprv 11/2023 closed B-1088 closed B-1015 apprv 10/2023 apprv 7/2017 closed B-815 closed B-1039	167* 16 40 67 COM 4,000,000 0 100,000 15,000 0 100,000	Lending Cash & Investment Accc L/R, DI & Cash - EARNING RAT MITMENTS NITTED LOS CASH - ROC-NH	E [a] Spread with	with Equity	4.47% 6.33% 3.28% 3.95% closed B-1037 closed B-1094 closed B-1031 closed B-939 closed B-589A closed B-948 closed B-1075	n/a n/a [a - b] [a - c] 215,000 130,000 75,000 42,000 0 230,000
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c] * (Equity / allowance for loss on loans and guaranty x 12) Business Builder Business Builder Child Care Non-Profit ROC-NH ROC-NH	0.00% 6.60% 3.05% 2.38% apprv 11/2023 closed B-1088 closed B-1015 apprv 10/2023 apprv 7/2017 closed B-815	167* 16 40 67 COM 4,000,000 0 100,000 15,000 0	Lending Cash & Investment Accc L/R, DI & Cash - EARNING RAT MITMENTS nitted Loans ROC-NH ROC-NH ROC-NH ROC-NH ROC-NH ROC-NH ROC-NH ROC-NH	E [a] Spread with	with Equity	4.47% 6.33% 3.28% 3.95% closed B-1037 closed B-1094 closed B-939 closed B-939 closed B-589A closed B-948	n/a n/a [a - b] [a - c] 215,000 130,000 75,000 42,000 0
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c] * (Equity / allowance for loss on loans and guaranty x 12) Business Builder Business Builder Child Care Non-Profit ROC-NH ROC-NH ROC-NH ROC-NH ROC-NH	0.00% 6.60% 3.05% 2.38% apprv 11/2023 closed B-1088 closed B-1015 apprv 10/2023 apprv 7/2017 closed B-815 closed B-1039 closed B-1038	167* 16 40 67 COM Comn 4,000,000 0 100,000 15,000 0 100,000 225,000	Lending Cash & Investment Accc L/R, DI & Cash - EARNING RAT MITMENTS nitted Loans ROC-NH	E [a] Spread with	with Equity	4.47% 6.33% 3.28% 3.95% closed B-1037 closed B-1094 closed B-1031 closed B-589A closed B-948 closed B-948 closed B-1075 closed B-1027	n/a n/a [a - b] [a - c] 215,000 130,000 75,000 42,000 0 230,000
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c] * (Equity / allowance for loss on loans and guaranty x 12) Business Builder Business Builder Child Care Non-Profit ROC-NH ROC-NH ROC-NH ROC-NH ROC-NH ROC-NH ROC-NH ROC-NH ROC-NH	0.00% 6.60% 3.05% 2.38%	167* 16 40 67 COM Comn 4,000,000 0 100,000 15,000 100,000 225,000 100,000	Lending Cash & Investment Accc L/R, DI & Cash - EARNING RAT MITMENTS MITMENTS MITMENTS ROC-NH	E [a] Spread with	with Equity	4.47% 6.33% 3.28% 3.95% closed B-1037 closed B-1094 closed B-1031 closed B-939 closed B-589A closed B-1075 closed B-1027 closed B-724	n/a n/a [a - b] [a - c] 215,000 130,000 75,000 42,000 0 230,000 100,000
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c] * (Equity / allowance for loss on loans and guaranty x 12) Business Builder Business Builder Child Care Non-Profit ROC-NH	apprv 11/2023 closed B-1088 closed B-1015 apprv 10/2023 apprv 7/2017 closed B-815 closed B-1039 closed B-1039 closed B-1091 closed B-1092 closed B-1092 closed B-802	167* 16 40 67 COM Comn 4,000,000 0 100,000 15,000 225,000 100,000 46,000 4,000 20,000	Lending Cash & Investment Accc L/R, DI & Cash - EARNING RAT MITMENTS MITME	E [a] Spread with	with Equity	4.47% 6.33% 3.28% 3.95% closed B-1037 closed B-1094 closed B-1031 closed B-939 closed B-988 closed B-948 closed B-1075 closed B-1027 closed B-1027 closed B-1027 closed B-1027 closed B-1049 closed B-949	n/a n/a l [a - b] [a - c] 215,000 130,000 75,000 42,000 0 230,000 100,000 0
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c] * (Equity / allowance for loss on loans and guaranty x 12) Business Builder Business Builder Child Care Non-Profit ROC-NH	0.00% 6.60% 3.05% 2.38%	167* 16 40 67 COM Comn 4,000,000 0 100,000 15,000 0 100,000 225,000 100,000 45,000 4,000 20,000 0 0	Lending Cash & Investment Accc L/R, DI & Cash - EARNING RAT	E [a] Spread with	with Equity	4.47% 6.33% 3.28% 3.95% closed B-1037 closed B-1094 closed B-1031 closed B-939 closed B-599A closed B-948 closed B-1027 closed B-1027 closed B-724 closed B-844 closed B-1019 closed B-949 closed B-949 closed B-949 closed B-891	n/a n/a l [a - b] [a - c] 215,000 130,000 75,000 42,000 0 0 230,000 100,000 0 57,500 100,000
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c] * (Equity / allowance for loss on loans and guaranty x 12) Business Builder Business Builder Child Care Non-Profit ROC-NH	0.00% 6.60% 3.05% 2.38% 2.38% 2.38% 2.38% 2.38% 2.38% 2.38% 2.38% 2.05ed B-1088 2.05ed B-1015 2.05ed B-1039 2.05ed B-1039 2.05ed B-1091 2.05ed B-1092 2.05ed B-1094 2.05ed B-1054 2.05ed B-1054	167* 16 40 67 COM Comn 4,000,000 0 100,000 15,000 100,000 225,000 100,000 46,000 4,000 20,000 0 5,000	Lending Cash & Investment Accc L/R, DI & Cash - EARNING RAT MITMENTS nitted Loans ROC-NH	E [a] Spread with	with Equity	4.47% 6.33% 3.28% 3.95% closed B-1037 closed B-1094 closed B-939 closed B-939 closed B-948 closed B-1075 closed B-1027 closed B-1027 closed B-1027 closed B-1094 closed B-844 closed B-949	n/a
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c] * (Equity / allowance for loss on loans and guaranty x 12) Business Builder Business Builder Child Care Non-Profit ROC-NH	apprv 11/2023 closed B-1088 closed B-1015 apprv 10/2023 apprv 7/2017 closed B-815 closed B-1039 closed B-1038 closed B-1092 closed B-1092 closed B-1092 closed B-1093 closed B-1093 closed B-1093 closed B-1093 apprv 7/2023	167* 16 40 67 COM 4,000,000 0 100,000 15,000 100,000 46,000 4,000 20,000 0 5,000 1,360,000	Lending Cash & Investment Accc L/R, DI & Cash - EARNING RAT MITMENTS NITTED LOANS ROC-NH	E [a] Spread with	with Equity	4.47% 6.33% 3.28% 3.95% closed B-1037 closed B-1094 closed B-1031 closed B-939 closed B-599A closed B-948 closed B-1027 closed B-1027 closed B-724 closed B-844 closed B-1019 closed B-949 closed B-949 closed B-949 closed B-891	n/a n/a l [a - b] [a - c] 215,000 130,000 75,000 42,000 0 0 230,000 100,000 0 57,500 100,000
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c] * (Equity / allowance for loss on loans and guaranty x 12) Business Builder Business Builder Child Care Non-Profit ROC-NH	apprv 11/2023 closed B-1088 closed B-1015 apprv 10/2023 apprv 7/2017 closed B-815 closed B-1039 closed B-1091 closed B-1092 closed B-1092 closed B-1093 closed B-1093 closed B-1093 closed B-1093 closed B-1054 closed B-1054 apprv 2/2023 apprv 2/2023	167* 16 40 67 COM Comn 4,000,000 0 100,000 15,000 100,000 225,000 100,000 46,000 4,000 20,000 1,360,000 550,000	Lending Cash & Investment Accc L/R, DI & Cash - EARNING RAT MITMENTS NITTED LOS	E [a] Spread with Spread	with Equity	4.47% 6.33% 3.28% 3.95% closed B-1037 closed B-1094 closed B-939 closed B-939 closed B-948 closed B-1075 closed B-1027 closed B-1027 closed B-1027 closed B-1094 closed B-844 closed B-949	n/a
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c] * (Equity / allowance for loss on loans and guaranty x 12) Business Builder Business Builder Child Care Non-Profit ROC-NH	apprv 11/2023 closed B-1088 closed B-1015 apprv 10/2023 apprv 7/2017 closed B-815 closed B-1039 closed B-1091 closed B-1092 closed B-1092 closed B-1092 closed B-1093 closed B-1094	167* 16 40 67 COM Comn 4,000,000 0 100,000 15,000 100,000 46,000 4,000 20,000 1,360,000 1,360,000 0 550,000 0	Lending Cash & Investment Accc L/R, DI & Cash - EARNING RAT MITMENTS IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII	E [a] Spread with Spread (11 Loans)	with Equity	4.47% 6.33% 3.28% 3.95% closed B-1037 closed B-1094 closed B-939 closed B-939 closed B-948 closed B-1075 closed B-1027 closed B-1027 closed B-1027 closed B-1094 closed B-844 closed B-949	n/a
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c] * (Equity / allowance for loss on loans and guaranty x 12) Business Builder Business Builder Child Care Non-Profit ROC-NH	0.00% 6.60% 3.05% 2.38%	167* 16 40 67 COM Comn 4,000,000 0 100,000 15,000 100,000 40,000 225,000 100,000 4,000 5,000 1,360,000 550,000 0 0	Lending Cash & Investment Accc L/R, DI & Cash - EARNING RAT MITMENTS MITMENTS MITME Loans ROC-NH	E [a] Spread with Spread (11 Loans)	with Equity	4.47% 6.33% 3.28% 3.95% closed B-1037 closed B-1094 closed B-939 closed B-939 closed B-948 closed B-1075 closed B-1027 closed B-1027 closed B-1027 closed B-1094 closed B-844 closed B-949	n/a
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c] * (Equity / allowance for loss on loans and guaranty x 12) Business Builder Business Builder Child Care Non-Profit ROC-NH	apprv 11/2023 closed B-1088 closed B-1015 apprv 10/2023 apprv 7/2017 closed B-815 closed B-1039 closed B-1091 closed B-1092 closed B-1092 closed B-1092 closed B-1093 closed B-1094	167* 16 40 67 COM Comn 4,000,000 0 100,000 15,000 100,000 46,000 4,000 20,000 1,360,000 1,360,000 0 550,000 0	Lending Cash & Investment Accc L/R, DI & Cash - EARNING RAT MITMENTS MITMENTS MITME Loans ROC-NH	E [a] Spread with Spread (11 Loans) B Loans)	with Equity	4.47% 6.33% 3.28% 3.95% closed B-1037 closed B-1094 closed B-939 closed B-939 closed B-948 closed B-1075 closed B-1027 closed B-1027 closed B-1027 closed B-1094 closed B-844 closed B-949	n/a
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c] * (Equity / allowance for loss on loans and guaranty x 12) Business Builder Business Builder Child Care Non-Profit ROC-NH	apprv 11/2023 closed B-1088 closed B-1015 apprv 10/2023 apprv 7/2017 closed B-815 closed B-1039 closed B-1039 closed B-1093 closed B-1094 closed B-1054 closed B-1040 closed B-934 closed B-1036 closed B-933	167* 16 40 67 COM 4,000,000 0 100,000 15,000 100,000 46,000 4,000 20,000 0 5,000 1,360,000 0 550,000 0 50,000	Lending Cash & Investment Accc L/R, DI & Cash - EARNING RAT MITMENTS MITMENTS MITME Loans ROC-NH	E [a] Spread with Spread (11 Loans) B Loans)	with Equity	4.47% 6.33% 3.28% 3.95% closed B-1037 closed B-1094 closed B-939 closed B-939 closed B-948 closed B-1075 closed B-1027 closed B-1027 closed B-1027 closed B-1094 closed B-844 closed B-949	n/a
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c] * (Equity / allowance for loss on loans and guaranty x 12) Business Builder Business Builder Child Care Non-Profit ROC-NH	apprv 11/2023 closed B-1088 closed B-1015 apprv 10/2023 apprv 7/2017 closed B-815 closed B-1039 closed B-1039 closed B-1093 closed B-1094 closed B-1054 closed B-1040 closed B-934 closed B-1036 closed B-933	167* 16 40 67 COM 4,000,000 0 100,000 15,000 100,000 46,000 4,000 20,000 0 5,000 1,360,000 0 550,000 0 50,000	Lending Cash & Investment Accc L/R, DI & Cash - EARNING RAT MITMENTS IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII	E [a] Spread with Spread (11 Loans) B Loans) Otal Committed Loans	with Equity	4.47% 6.33% 3.28% 3.95% closed B-1037 closed B-1094 closed B-998 closed B-998 closed B-948 closed B-948 closed B-1075 closed B-1027 closed B-724 closed B-949 closed B-965 Refinance B-965	n/a
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c] * (Equity / allowance for loss on loans and guaranty x 12) Business Builder Business Builder Child Care Non-Profit ROC-NH	apprv 11/2023 closed B-1088 closed B-1015 apprv 10/2023 apprv 7/2017 closed B-815 closed B-1039 closed B-1039 closed B-1093 closed B-1094 closed B-1054 closed B-1040 closed B-934 closed B-1036 closed B-933	167* 16 40 67 COM 4,000,000 0 100,000 15,000 100,000 46,000 4,000 20,000 0 5,000 1,360,000 0 550,000 0 50,000	Lending Cash & Investment Accc L/R, DI & Cash - EARNING RAT MITMENTS nitted Loans ROC-NH	E [a] Spread with Spread (11 Loans) B Loans) Otal Committed Loans	with Equity	4.47% 6.33% 3.28% 3.95% closed B-1037 closed B-1094 closed B-1031 closed B-948 closed B-948 closed B-948 closed B-1027 closed B-949 closed B-949 closed B-949 closed B-959 closed B-844 closed B-1019 closed B-949 closed B-965 Refinance B-965	n/a
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c] * (Equity / allowance for loss on loans and guaranty x 12) Business Builder Business Builder Child Care Non-Profit ROC-NH	apprv 11/2023 closed B-1088 closed B-1015 apprv 10/2023 apprv 7/2017 closed B-815 closed B-1039 closed B-1039 closed B-1093 closed B-1094 closed B-1054 closed B-1040 closed B-934 closed B-1036 closed B-933	167* 16 40 67 COM 4,000,000 0 100,000 15,000 100,000 46,000 4,000 20,000 0 5,000 1,360,000 0 550,000 0 50,000	Lending Cash & Investment Accc L/R, DI & Cash - EARNING RAT MITMENTS nitted Loans ROC-NH	E [a] Spread with Spread (11 Loans) B Loans) Otal Committed Loans	with Equity	4.47% 6.33% 3.28% 3.95% closed B-1037 closed B-1094 closed B-939 closed B-939 closed B-948 closed B-948 closed B-1027 closed B-1027 closed B-1027 closed B-948 closed B-964 closed B-964 closed B-964 closed B-965 Refinance B-701 Refinance B-701 Refinance B-710	n/a n/a n/a [a - b] [a - c] 215,000 130,000 75,000 42,000 0 230,000 100,000 0 57,500 100,000 0 0 1,060,100 512,150 9,096,750 31,785 7,200 11,310
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c] * (Equity / allowance for loss on loans and guaranty x 12) Business Builder Business Builder Child Care Non-Profit ROC-NH	apprv 11/2023 closed B-1088 closed B-1015 apprv 10/2023 apprv 7/2017 closed B-815 closed B-1039 closed B-1039 closed B-1093 closed B-1094 closed B-1054 closed B-1040 closed B-934 closed B-1036 closed B-933	167* 16 40 67 COM 4,000,000 0 100,000 15,000 100,000 46,000 4,000 20,000 0 5,000 1,360,000 0 550,000 0 50,000	Lending Cash & Investment Accc L/R, DI & Cash - EARNING RAT MITMENTS NITTED LOST CONTROL OF THE PROCENT CONTROL	E [a] Spread with Spread (11 Loans) B Loans) Otal Committed Loans	with Equity	4.47% 6.33% 3.28% 3.95% closed B-1037 closed B-1094 closed B-939 closed B-939 closed B-948 closed B-948 closed B-1075 closed B-1027 closed B-1027 closed B-948 closed B-948 closed B-948 closed B-948 closed B-964 closed B-964 closed B-964 closed B-964 closed B-965 Refinance B-701 Refinance B-710 New RLOC	n/a n/a n/a [a - b] [a - c] 215,000 130,000 75,000 42,000 0 230,000 100,000 0 57,500 100,000 0 0 1,060,100 9,096,750 31,785 7,200 11,310 150,000
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c] * (Equity / allowance for loss on loans and guaranty x 12) Business Builder Business Builder Child Care Non-Profit ROC-NH	apprv 11/2023 closed B-1088 closed B-1015 apprv 10/2023 apprv 7/2017 closed B-815 closed B-1039 closed B-1039 closed B-1093 closed B-1094 closed B-1054 closed B-1040 closed B-934 closed B-1036 closed B-933	167* 16 40 67 COM 4,000,000 0 100,000 15,000 100,000 46,000 4,000 20,000 0 5,000 1,360,000 0 550,000 0 50,000	Lending Cash & Investment Accc L/R, DI & Cash - EARNING RAT MITMENTS NITTED LOST CONTROL OF THE PROCENT CONTROL	E [a] Spread with Spread (11 Loans) B Loans) Otal Committed Loans	with Equity	4.47% 6.33% 3.28% 3.95% closed B-1037 closed B-1094 closed B-1094 closed B-939 closed B-984 closed B-988 closed B-1075 closed B-1027 closed B-1027 closed B-948 closed B-948 closed B-968 closed B-965 Refinance B-701 Refinance B-701 Refinance B-710 New RLOC Acquistion	n/a
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c] * (Equity / allowance for loss on loans and guaranty x 12) Business Builder Business Builder Child Care Non-Profit ROC-NH	apprv 11/2023 closed B-1088 closed B-1015 apprv 10/2023 apprv 7/2017 closed B-815 closed B-1039 closed B-1039 closed B-1093 closed B-1094 closed B-1054 closed B-1040 closed B-934 closed B-1036 closed B-933	167* 16 40 67 COM 4,000,000 0 100,000 15,000 100,000 46,000 4,000 20,000 0 5,000 1,360,000 0 550,000 0 50,000	Lending Cash & Investment Accc L/R, DI & Cash - EARNING RAT MITMENTS IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII	E [a] Spread with Spread (11 Loans) S Loans) otal Committed Loans	with Equity	4.47% 6.33% 3.28% 3.95% closed B-1037 closed B-1094 closed B-939 closed B-939 closed B-948 closed B-948 closed B-1075 closed B-1027 closed B-1027 closed B-948 closed B-948 closed B-948 closed B-948 closed B-964 closed B-964 closed B-964 closed B-964 closed B-965 Refinance B-701 Refinance B-710 New RLOC	n/a
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c] * (Equity / allowance for loss on loans and guaranty x 12) Business Builder Business Builder Child Care Non-Profit ROC-NH	apprv 11/2023 closed B-1088 closed B-1015 apprv 10/2023 apprv 7/2017 closed B-815 closed B-1039 closed B-1039 closed B-1093 closed B-1094 closed B-1054 closed B-1040 closed B-934 closed B-1036 closed B-933	167* 16 40 67 COMM 4,000,000 0 100,000 15,000 100,000 46,000 4,000 20,000 0 5,000 1,360,000 0 50,000 0 0	Lending Cash & Investment Accc L/R, DI & Cash - EARNING RAT MITMENTS IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII	E [a] Spread with Spread (11 Loans) B Loans) Otal Committed Loans	with Equity	4.47% 6.33% 3.28% 3.95% closed B-1037 closed B-1094 closed B-1094 closed B-939 closed B-984 closed B-988 closed B-1075 closed B-1027 closed B-1027 closed B-948 closed B-948 closed B-968 closed B-965 Refinance B-701 Refinance B-701 Refinance B-710 New RLOC Acquistion	n/a
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c] * (Equity / allowance for loss on loans and guaranty x 12) Business Builder Business Builder Child Care Non-Profit ROC-NH	apprv 11/2023 closed B-1088 closed B-1015 apprv 10/2023 apprv 7/2017 closed B-815 closed B-1039 closed B-1091 closed B-1092 closed B-1092 closed B-1093 closed B-1093 closed B-1094 closed B-1094 closed B-1054 clos	167* 16 40 67 COMM 4,000,000 0 100,000 15,000 100,000 46,000 4,000 20,000 0 5,000 1,360,000 0 50,000 0 0	MITMENTS MITMENTS NITTED LOANS ROC-NH	E [a] Spread with Spread (11 Loans) S Loans) otal Committed Loans	with Equity	4.47% 6.33% 3.28% 3.95% closed B-1037 closed B-1094 closed B-1094 closed B-939 closed B-984 closed B-988 closed B-1075 closed B-1027 closed B-1027 closed B-948 closed B-948 closed B-968 closed B-965 Refinance B-701 Refinance B-701 Refinance B-710 New RLOC Acquistion	n/a
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c] * (Equity / allowance for loss on loans and guaranty x 12) Business Builder Business Builder Child Care Non-Profit ROC-NH ROC-N	0.00% 6.60% 3.05% 2.38% 2.38% apprv 11/2023 closed B-1088 closed B-1015 apprv 10/2023 apprv 7/2017 closed B-815 closed B-1039 closed B-1091 closed B-1092 closed B-1093 closed B-1093 closed B-1093 closed B-1093 closed B-1093 closed B-1094 closed B-1053 apprv 2/2023 apprv 2/2023 apprv 2/2023 apprv 2/2023 apprv 3/2023 apprv 2/2023 apprv 3/2023	167* 16 40 67 COMM 4,000,000 0 100,000 15,000 100,000 46,000 4,000 20,000 0 5,000 1,360,000 0 50,000 0 0	MITMENTS MITMENTS NITTED LOANS ROC-NH	E [a] Spread with Spread (11 Loans) S Loans) otal Committed Loans	with Equity	4.47% 6.33% 3.28% 3.95% closed B-1037 closed B-1094 closed B-1094 closed B-939 closed B-984 closed B-988 closed B-1075 closed B-1027 closed B-1027 closed B-948 closed B-948 closed B-968 closed B-965 Refinance B-701 Refinance B-701 Refinance B-710 New RLOC Acquistion	n/a
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c] * (Equity / allowance for loss on loans and guaranty x 12) Business Builder Business Builder Child Care Non-Profit ROC-NH ROC-N	0.00% 6.60% 3.05% 2.38% 2.38% 2.38% apprv 11/2023 closed B-1088 closed B-1015 apprv 10/2023 apprv 7/2017 closed B-815 closed B-1039 closed B-1039 closed B-1092 closed B-1092 closed B-1093 closed B-1093 closed B-1093 closed B-1093 closed B-1094 closed B-1053 apprv 2/2023 apprv 2/2023 apprv 2/2023 apprv 2/2023 apprv 3/203 closed B-1040 closed B-1056 closed B-1036 closed B-934 clos	167* 16 40 67 COMM 4,000,000 0 100,000 15,000 100,000 46,000 4,000 20,000 0 5,000 1,360,000 0 50,000 0 0	MITMENTS MITMENTS NITTED LOANS ROC-NH	E [a] Spread with Spread (11 Loans) S Loans) otal Committed Loans	1,155,000 343,000	4.47% 6.33% 3.28% 3.95% closed B-1037 closed B-1094 closed B-1094 closed B-939 closed B-984 closed B-988 closed B-1075 closed B-1027 closed B-1027 closed B-948 closed B-948 closed B-968 closed B-965 Refinance B-701 Refinance B-701 Refinance B-710 New RLOC Acquistion	n/a
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c] * (Equity / allowance for loss on loans and guaranty x 12) Business Builder Business Builder Child Care Non-Profit ROC-NH ROC-N	0.00% 6.60% 3.05% 2.38% 2.38% 2.38% apprv 11/2023 closed B-1088 closed B-1015 apprv 10/2023 apprv 7/2017 closed B-815 closed B-1039 closed B-1039 closed B-1093 closed B-1093 closed B-1093 closed B-1093 closed B-1092 closed B-1093 closed B-1036 closed B-933 apprv 2/2023 apprv 2/2023 apprv 2/2023 apprv 2/2023 apprv 2/2023 apprv 3/2023 closed B-1036 closed B-934 closed B-1036 closed B-933 nties)	167* 16 40 67 COMM 4,000,000 0 100,000 15,000 100,000 46,000 4,000 20,000 0 5,000 1,360,000 0 50,000 0 0	MITMENTS MITMENTS NITTED LOANS ROC-NH	E [a] Spread with Spread (11 Loans) S Loans) otal Committed Loans	with Equity	4.47% 6.33% 3.28% 3.95% closed B-1037 closed B-1094 closed B-1094 closed B-939 closed B-984 closed B-988 closed B-1075 closed B-1027 closed B-1027 closed B-948 closed B-948 closed B-968 closed B-965 Refinance B-701 Refinance B-701 Refinance B-710 New RLOC Acquistion	n/a
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c] * (Equity / allowance for loss on loans and guaranty x 12) Business Builder Business Builder Child Care Non-Profit ROC-NH ROC-N	0.00% 6.60% 3.05% 2.38% 2.38% apprv 11/2023 closed B-1088 closed B-1015 apprv 10/2023 apprv 7/2017 closed B-815 closed B-1039 closed B-1091 closed B-1092 closed B-1093 closed B-1053 apprv 2/2023 apprv 2/2023 apprv 2/2023 apprv 2/2023 apprv 3/2023 apprv 3/	167* 16 40 67 COMM 4,000,000 0 100,000 15,000 100,000 46,000 4,000 5,000 1,360,000 550,000 0 0 NEAR FUTU	MITMENTS MITMENTS NITTED LOANS ROC-NH	E [a] Spread with Spread (11 Loans) S Loans) otal Committed Loans	1,155,000 343,000 2,024,500	4.47% 6.33% 3.28% 3.95% closed B-1037 closed B-1094 closed B-1094 closed B-939 closed B-988 closed B-988 closed B-948 closed B-948 closed B-948 closed B-948 closed B-948 closed B-965 Refinance B-724 closed B-949 closed B-965 Refinance B-710 Refinance B-701 Refinance B-710 New RLOC Acquistion Refi B-890 & B-935	n/a
Equity Lines of Credit LP, EQ2 & LOC - COST OF FUNDS [b] LP, EQ2, LOC, & Equity [c] * (Equity / allowance for loss on loans and guaranty x 12) Business Builder Business Builder Child Care Non-Profit ROC-NH ROC-N	0.00% 6.60% 3.05% 2.38% 2.38% apprv 11/2023 closed B-1088 closed B-1015 apprv 10/2023 apprv 7/2017 closed B-815 closed B-1039 closed B-1091 closed B-1092 closed B-1093 closed B-1053 apprv 2/2023 apprv 2/2023 apprv 2/2023 apprv 2/2023 apprv 3/2023 apprv 3/	167* 16 40 67 COMM 4,000,000 0 100,000 15,000 100,000 46,000 4,000 5,000 1,360,000 550,000 0 0 NEAR FUTU	MITMENTS MITMENTS NITTED LOANS ROC-NH	E [a] Spread with Spread (11 Loans) B Loans) otal Committed Loans Reserved L	1,155,000 343,000 2,024,500	4.47% 6.33% 3.28% 3.95% closed B-1037 closed B-1094 closed B-1094 closed B-939 closed B-988 closed B-988 closed B-948 closed B-948 closed B-948 closed B-948 closed B-948 closed B-965 Refinance B-724 closed B-949 closed B-965 Refinance B-710 Refinance B-701 Refinance B-710 New RLOC Acquistion Refi B-890 & B-935	n/a